



LATIN RESOURCES LIMITED
ACN: 131 405 144

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09 May 2017

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Latin Resources Limited (**Company**) gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to the shares the subject of the attached Appendix 3B.

The Company has issued 80,000,000 fully paid ordinary shares issued as part of the placement to professional and sophisticated investors announced to ASX on 3 May 2017.

The securities above were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporations Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporations Act.

Yours faithfully

Sarah Smith
Company Secretary