

27 February 2012

Latin Resources Limited Admission to Trading in London

Latin Resources Limited ("Latin Resources" or the "Company") (ASX Code: LRS) is pleased to announce it has been admitted to trading on the Stock Exchange Electronic Trading System - quotes and crosses ("SETSqx") of the London Stock Exchange ("LSE"). The UK ticker for Latin Resources is "LRS".

The Company is also pleased to announce the appointment of finnCap as its UK broker.

SETSqx will allow the Company's issued securities to be traded by the UK investment community, with the aim of exposing the Company to a much broader range of UK-based investment funds and institutional investors and greatly increasing liquidity in the Company's securities.

Commenting on the commencement of trading on SETSqx, Latin Resources Managing Director, Chris Gale, said "As the Company continues to evolve its project portfolio it is important that we look to increase our profile and promote ourselves to additional resources focused investment groups, be they sophisticated investors, small cap funds or institutions, which is a key driver for our decision to seek trading on SETSqx."

The admission to trading on SETSqx does not affect the listing of all of the Company's shares on the Australian Stock Exchange ("ASX").

finnCap is a client focused independent broker based in London. Its team has a strong track record in advising and raising capital, providing research and after market advice for a range of companies, with a particular focus on the small cap sector.

LRS' shares will be traded in the UK in depositary interest format and the UK registrar is Computershare.

For and behalf of the board.

Zane Lewis
Company Secretary

About Latin Resources Limited

Latin Resources Limited is a mineral exploration company focused on creating shareholder wealth through the identification and definition of mineral resources in Latin America, with a specific focus on Peru.

For further information:

Chris Gale
Managing Director
Latin Resources Limited
+61 8 9485 0601

Matthew Robinson
Corporate Finance
finnCap, UK Broker
+44 (0) 20 7220 0500

Roderick Brown
Chairman
Latin Resources Limited
+61 8 9485 0601

Ben Thompson
Corporate Finance
finnCap, UK Broker
+44 (0) 20 7220 0500

David Tasker
PPR
+61 8 9388 0944
david.tasker@ppr.com.au

Joanna Weaving
Corporate Broking
finnCap, UK Broker
+44 (0) 20 7220 0500